

**PHILIPPINE DAIRY UPDATE**

Particulars	2016	2017	2018	2019	2020	2021-Jan-June
<b>1. Supply Situation</b>						
<b>(Quantity - in LME - '000 MT)</b>						
<b>Local Production</b>	21.16	22.76	23.69	24.38	26.71	12.76
<b>Imports</b>	2,772.57	2,486.29	2,939.60	2,969.83	2,936.14	1,469.50
<b>Gross Supply</b>	2,793.73	2,509.05	2,963.29	2,994.21	2,962.85	1,482.26
<b>Exports</b>	211.58	52.34	61.27	65.85	35.81	32.22
<b>Net Supply</b>	2,582.15	2,456.71	2,902.02	2,928.36	2,927.04	1,450.03
<b>2. Value of Imports - CIF</b>						
(US \$, mil.)	807.72	903.10	987.88	1,129.32	1,082.15	562.43
( Pesos, mil)	38,358.62	45,516.24	52,021.76	58,498.78	53,696.28	27,126.00
<b>3. Value of Exports - FOB</b>						
(US\$, mil.)	91.98	25.16	27.30	33.18	25.33	32.22
( Pesos, mil)	4,368.13	1,268.06	1,437.62	1,718.47	1,257.01	1,554.20
<b>4. Value of Production</b>						
(Pesos,mil.)	715.28	809.33	937.00	1,023.00	1,207.00	677.00

<b>Imports</b>	<b>Local Production</b>
The major country suppliers and value share for 2021 were:	Estimated share in domestic production for 2021
New Zealand, 34%	Cow's milk, 62%
United States of America, 26%	Carabao's milk, 32%
Belgium, 6%	Goat's milk, 6%
Australia, 4%	
<b>Powdered milk accounts for 76% of the imports</b>	
	Production comes from an estimated dairy animals of 26,002*
<b>2021 major industry players are:</b>	<b>Dams/Does</b>
More than tenwty (20) commercial processors/importers *	Cattle 9,616
More than one hundred (100) importers/traders *	Carabao 6,306
More than nine hundred (900) NDA-assisted/monitored dairy producers*	Goat 10,080

Supply volume (Imports/Exports/Prodn)-computed in milk equivalent using TMS factor/method

Basic Source: Phil. Statistics Authority  
Gathered and processed by NDA-PMSED

\* - preliminary

NDA-PMSD9/28/2021